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**BANK OF CHONGQING CO., LTD.\***  
**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

**POLL RESULTS OF THE 2019 ANNUAL GENERAL MEETING,  
DOMESTIC SHAREHOLDERS' CLASS MEETING AND  
H SHAREHOLDERS' CLASS MEETING HELD ON MAY 13, 2020**

Reference is made to (i) the notice of the 2019 annual general meeting (the “**AGM**”) dated March 27, 2020, (ii) the notice of the H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) dated March 27, 2020, (iii) the circular (the “**Circular**”) of the AGM and the H Shareholders’ Class Meeting dated April 20, 2020, and (iv) the supplemental notice of the AGM dated April 27, 2020 (the “**Supplemental Notice**”), of Bank of Chongqing Co., Ltd.\* (the “**Bank**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the AGM, the domestic shareholders’ class meeting (the “**Domestic Shareholders’ Class Meeting**”, together with the AGM and the H Shareholders’ Class Meeting, the “**Meetings**”) and the H Shareholders’ Class Meeting were held at Multi-Function Hall, 3/F of the Building of Bank of Chongqing, No. 6 Yongpingmen Street, Jiangbei District, Chongqing, the PRC on Wednesday, May 13, 2020 and all the proposed resolutions as set out in the notices of the Meetings, respectively, were duly passed by the relevant Shareholders of the Bank by way of poll.

**I. POLL RESULTS OF THE AGM, DOMESTIC SHAREHOLDERS’ CLASS MEETING AND H SHAREHOLDERS’ CLASS MEETING**

**1. Convening and Attendance of the Meetings**

The AGM and the H Shareholders’ Class Meeting were chaired by Ms. LIN Jun, the chairman of the Board. The Domestic Shareholders’ Class Meeting was chaired by Mr. YANG Xiaotao, the chairperson of the board of supervisors of the Bank.

***Attendance of the AGM***

As at the date of the AGM, Shareholders and proxies representing 2,528,186,922 Shares of the Bank were entitled to attend and vote for or against all the resolutions at the AGM.

A total of 27 Shareholders and proxies, holding an aggregate of 1,969,844,017 Shares with voting rights entitling the holders thereof to vote, were present at the AGM.

### ***Attendance of the Domestic Shareholders' Class Meeting***

As at the date of the Domestic Shareholders' Class Meeting, Shareholders and proxies representing 1,331,990,260 Domestic Shares of the Bank were entitled to attend and vote for or against all the resolutions at the Domestic Shareholders' Class Meeting.

A total of 20 Domestic Shareholders and proxies, holding an aggregate of 1,170,302,059 Domestic Shares with voting rights entitling the holders thereof to vote, were present at the Domestic Shareholders' Class Meeting.

### ***Attendance of the H Shareholders' Class Meeting***

As at the date of the H Shareholders' Class Meeting, Shareholders and proxies representing 1,196,196,662 H Shares of the Bank were entitled to attend and vote for or against all the resolutions at the H Shareholders Class Meeting.

A total of 6 H Shareholders and proxies, holding an aggregate of 799,502,458 H Shares with voting rights entitling the holders thereof to vote, were present at the H Shareholders' Class Meeting.

Save for the disclosure above, there were no Shares entitling the holders to attend and abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the Meetings.

## **2. Poll Results of the AGM**

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the report of the board of directors of the Bank for 2019.	1,969,640,008 (99.989643%)	0 (0.000000%)	204,099 (0.010357%)	Passed
2.	To consider and approve the report of the board of supervisors of the Bank for 2019.	1,969,640,008 (99.989643%)	0 (0.000000%)	204,099 (0.010357%)	Passed
3.	To consider and approve the annual report of the Bank for 2019.	1,969,640,008 (99.989643%)	0 (0.000000%)	204,009 (0.010357%)	Passed
4.	To consider and approve the final financial accounts of the Bank for 2019.	1,969,640,008 (99.989643%)	0 (0.000000%)	204,009 (0.010357%)	Passed
5.	To consider and approve the profit distribution plan of the Bank for 2019.	1,969,844,017 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
6.	To consider and approve the financial budget proposal of the Bank for 2020.	1,969,844,017 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
7.	To consider and approve the re-appointment of PricewaterhouseCoopers (羅兵咸永道會計師事務所) and PricewaterhouseCoopers Zhong Tian LLP (普華永道中天會計師事務所 (特殊普通合夥)) as external auditors of the Bank for 2020.	1,969,844,017 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed

As more than half of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favor of ordinary resolutions above, such resolutions were duly passed as ordinary resolutions of the AGM.

Special Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the extension of validity period of the resolution relating to the A Share Offering and the authorization to the board of directors of the Bank.	1,968,514,517 (99.932507%)	1,329,500 (0.067493%)	0 (0.000000%)	Passed
2.	To consider and approve the proposed amendments to the Articles of Association of Bank of Chongqing Co., Ltd. and the draft Articles of Association of Bank of Chongqing Co., Ltd. which shall be applicable and effective upon A Share Listing.	1,965,897,180 (99.799637%)	3,946,837 (0.200363%)	0 (0.000000%)	Passed
3.	To consider and approve the proposed amendments to the Procedural Rules for General Meetings of Bank of Chongqing Co., Ltd.	1,965,897,180 (99.799637%)	3,946,837 (0.200363%)	0 (0.000000%)	Passed
4.	To consider and approve the proposed amendments to the Authorization of the Shareholders' Meeting to the Board of Directors of Bank of Chongqing Co., Ltd.	1,969,613,507 (99.988298%)	230,510 (0.011702%)	0 (0.000000%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favor of special resolutions above, such resolutions were duly passed as special resolutions of the AGM.

### 3. Poll Results of the Domestic Shareholders' Class Meeting

The poll results of the resolution at the Domestic Shareholders' Class Meeting are as follows:

Special Resolution		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the extension of validity period of the resolution relating to the A Share Offering and the authorization to the board of directors of the Bank.	1,170,302,059 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favor of the special resolution above, such resolution was duly passed as special resolution of the Domestic Shareholders' Class Meeting.

#### 4. Poll Results of the H Shareholders' Class Meeting

The poll results of the resolution at the H Shareholders' Class Meeting are as follows:

Special Resolution		Number of Votes Cast and Percentage of Total Number of Votes Cast			Voting Results
		For	Against	Abstain	
1.	To consider and approve the extension of validity period of the resolution relating to the A Share Offering and the authorization to the board of directors of the Bank.	798,172,958 (99.833709%)	1,329,500 (0.166291%)	0 (0.000000%)	Passed

As more than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favor of the special resolution above, such resolution was duly passed as special resolution of the H Shareholders' Class Meeting.

Please refer to the Circular and the Supplemental Notice for full text of the resolutions.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Chongqing Jingsheng Law Firm, the Bank's PRC legal advisor, the representatives of supervisors and representatives of Shareholders of the Bank also acted as the scrutineers for the vote-taking and vote-tabulation at each of the AGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting.

## II. PAYMENT OF THE FINAL DIVIDEND

The payment of the final dividend for the year ended December 31, 2019 of RMB0.236 per Share (tax inclusive) (the "**Final Dividend**") was approved by the Shareholders at the AGM. The Final Dividend will be distributed on May 29, 2020 to holders of Domestic Shares and H Shares whose names appear on the register of members of the Bank on May 24, 2020. The Final Dividend payable to holders of H Shares shall be paid in Hong Kong dollars. Calculation of the exchange rate will be based on the average central parity rate of Renminbi to Hong Kong dollars of the five business days preceding the date of declaration of such dividend (being May 13, 2020, including the date thereof) as announced by the People's Bank of China (i.e. HK\$1.00 to RMB0.914152). As such, the dividend per H Share is HK\$0.25816276 (tax inclusive).

The Bank has appointed Industrial and Commercial Bank of China (Asia) Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to the Receiving Agent the Final Dividend declared for payment to holders of H Shares. The Final Dividend is expected to be paid by the Receiving Agent on May 29, 2020 and the cheques for the Final Dividend will be dispatched to holders of H Shares entitled to receive such dividend by ordinary post at their own risk.

### **III. TAXATION ON THE FINAL DIVIDEND**

#### **1. Domestic Shareholders**

According to the relevant regulations of the Individual Income Tax Law of the PRC, the Bank will withhold an individual income tax at the rate of 20% for natural person holders of Domestic Shares whose names appear on the register of Domestic Shareholders on May 24, 2020; holders of Domestic Shares who are legal persons shall report and pay the relevant tax themselves.

#### **2. H Shareholders**

According to the Enterprise Income Tax Law of the PRC and the related provisions of implementation, both effective on January 1, 2008, the Bank shall withhold the enterprise income tax at the rate of 10% for non-resident enterprise Shareholders whose names appear on the register of H Shareholders on May 24, 2020.

Pursuant to the Circular (Guo Shui Han [2011] No. 348) issued by the State Administration of Taxation of the PRC, the Bank shall withhold the non-resident individual income tax for the non-resident individual H Shareholders. Non-resident individual H Shareholders are entitled to enjoy relevant preferential tax treatment provided that the countries in which they reside in have entered into double taxation treaties with the PRC and there are relevant provisions of taxation arrangement between Mainland China and Hong Kong (Macau).

- (1) For non-resident individual H Shareholders who are residents of the countries or regions that have entered into taxation treaties with the PRC and the tax rates stipulated therein are lower than 10%, the Bank shall withhold the individual income tax provisionally at the rate of 10% when distributing the final dividend. If the relevant H Shareholders wish to apply for the return of the surplus taxation levied, the Bank will apply on behalf of these H Shareholders to seek entitlement of relevant treatment under the taxation treaties according to the requirements of Guo Shui Han [2011] No. 348.
- (2) For Hong Kong residents, Macau residents and non-resident individual H Shareholders who are residents of the countries or regions that have entered into taxation treaties with the PRC stipulating the tax rate at 10%, the Bank shall withhold the individual income tax at the rate of 10% when distributing the final dividend.
- (3) For those non-residential individual H Shareholders who are residents of the countries or regions that have entered into taxation treaties with the PRC stipulating tax rates of higher than 10% but lower than 20%, the Bank shall withhold the individual income tax at the effective tax rates stipulated in the relevant taxation treaties when distributing the final dividend.

- (4) For those non-residential individual H shareholders who are residents of the countries or regions that have entered into taxation treaties with the PRC stipulating the tax rate at 20%, and who are residents of the countries or regions that have not entered into any taxation treaties with the PRC, or otherwise, the Bank shall withhold the individual income tax at the rate of 20% when distributing the final dividend.

For and on behalf of the Board  
**Bank of Chongqing Co., Ltd.\***  
**WONG Wah Sing**  
*Executive Director*

Chongqing, the PRC, May 13, 2020

*As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. DENG Yong, Mr. YANG Yusong, Mr. TANG Xiaodong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.*

\* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*